

### kansas city

# WHAT CAN FEI MEMBERS EXPECT?

- Engage with senior financial professionals both locally and nationally during regularly scheduled events.

- Stay abreast of latest accounting and finance developments through FEI pubications.

- Opportunity to earn free CPE credits!

- Monthly chapter meetings with the opportunity to network with peers and hear local and national speakers discuss a variety of relevant topics.

Contact our Chapter Admistrator:

Amy Gallentine

feikansascity@gmail.com



or visit feikc.org/join-fei

# Financial Executives International – Kansas City

Empowered \* Connected \* Informed

**BENEFITS OF MEMBERSHIP:** 

- Knowledge Sharing: seven monthly meetings per year ••• feature well-known and thought provoking speakers, providing an opportunity to stay informed on timely financial topics. All programs are free to chapter members.
- ••• Continuing Professional Education: chapter members may earn CPE at meetings and up to 8 hours during our Professional Development Day.
- ٠ Career Management: we provide information and networking opportunities to those in transition or merely wish to follow the Kansas City job market.
- ÷ Peer and Social Networking: members share the latest business approaches and best practices with Kansas City area peers, informally and through Roundtables. Each monthly meeting begins with a networking reception and three socials throughout the year provide an opportunity to connect with FEI peers in an informal setting.

### Advocacy: FEI has earned a reputation as a widely ٠ influential voice on behalf of financial executives before the US Congress, SEC, FASB, PCAOB and IASB on issues related to corporate financial accounting and reporting and business policy.

- ••• Communications:
  - $\geq$ Financial Executive: FEI's flagship magazine .
  - FEI Daily: your go-to source for financial news  $\geq$ and insightful analysis, including newsletter and podcasts.
- ••• Financial Executives Research Foundation (FERF): the research affiliate of FEI since 1944, FERF is dedicated to identifying, developing and providing practical content through objective research. FERF publishes over 40 original member-driven research pieces each year - all free to U.S. FEI members.

# **Invest in Your Career**

### 2023 – 2024 FEI KC CALENDAR

| August 21, 2023    | Fall Social @ Boulevard Brewery  |
|--------------------|--|
| September 18, 2023 | Dinner Meeting w/ Brandon Gall of MGP Ingredients                                      |
| October 16, 2023   | Dinner Meeting w/ Jack Caffrey of<br>Rx Savings Solutions                              |
| November 13, 2023  | Professional Development Day   |
| December 4, 2023   | Holiday Social @ KC Royals HOF   |
| January 12, 2024   | FEI/ACG Economic Outlook   |
| February 19, 2024  | Dinner Meeting w/ Kevin<br>Crutchfield of Compass Minerals                             |
| March 18, 2024     | WWI National Museum - Matt<br>Naylor and self-guided tour of<br>Bergman Family Gallery |
| April 15, 2024     | Academic Awards Night w/ Andrej<br>Suskavcevic of FEI National                         |
| May 20, 2024       | 1 <sup>st</sup> Annual FEI Golf Tournament &<br>Spring Social                          |

## FEI EXECUTIVE MEMBERSHIP

Executive membership in FEI is open to those who:

Serve companies of sufficient size to meet FEI's Qualifying Company Criteria (in USD):

- \*\* \$2M in net worth, or
- $\dot{\mathbf{v}}$ \$6M in capital (combined net worth & long-term debt) or
- $\sim$ \$10M or more in annual revenues, or
- \$8M in operating expenses, or
- 4 Financial institutions - \$200M in total assets, or
- $\diamond$ Government corporations/authorities - \$40 M total assets

Perform some or all of the duties of a financial executive, as defined by FEI:

#### TYPICAL QUALIFYING TITLES

Chief Financial Officer I Chief Accounting Officer I Controller Treasurer I VP Finance I VP Planning & Analysis I VP Taxes Director of Finance/Tax/Treasury/Accounting I Audit Committee Member I Senior Mgr in some Accounting function

FEI EXECUTIVE MEMBERSHIP DUES National & Local Dues - \$399 first yr/\$499 subsequent yrs

\*Local dues waived for 1 year for those joining or renewing while in transition.