

2022-2023 Program Dates

August Monday 8/22 J. Rieger & Co.

Fall Kickoff Social

September Monday 9/19 OP Marriott

Mike Kulp, KBP Brands
5-6 Networking/Cocktails 6-7:30 Dinner Meeting

October Monday 10/17 OP Marriott

Mike Frazier, Reese Nichols
5-6 Networking/Cocktails 6-7:30 Dinner Meeting

October Thursday 10/20 KC Library

FORVIS Annual CFO Summit
1-5

November Monday 11/14 Embassy Suites Olathe

Professional Development Day
7:30 AM to 5:30 PM

December Monday 12/5 Grand Street (Plaza)

Holiday Social

January Friday 1/13 OP Convention Center

ACG/FEI Economic Update
7:30-9:30 Breakfast

February Monday 2/20 OP Marriott

Jade Liska, KC Aviation Department
5-6 Networking/Cocktails 6-7:30 Dinner Meeting

March Monday 3/27 OP Marriott

Chris Vering, Knit-Rite & John Owen,
Airshare
5-6 Networking/Cocktails 6-7:30 Dinner Meeting

April Monday 4/17 OP Marriott

Academic Awards Night
Jeff Jones, CEO H&R Block
5-6 Networking/Cocktails 6-7:30 Dinner Meeting

May Monday 5/15 Pinstripes OP

Spring Social
5:30-8:00

All events are subject to change. See feikc.org for up-to-date information and details.

FEI KC Board Members

President

Kenna Valentine

e2E, LLC

kenna.valentine@gmail.com

VP Membership

Linda Sinnett

Design Resources, Inc.

lsinnett@dridesign.com

Recruiting & Onboarding

Amy Bradshaw

Torch.AI

amyz123@icloud.com

Member Retention & Feedback

Christina Economou

Gowan Company

CEconomou@gowanco.com

Pipeline & Guest Tracking

Cindy Coats

Cindycoatscpa@gmail.com

Career Management/Diversity Cochair

Katie Hiatt

H5 Consulting

katie.hiatt5@gmail.com

Treasurer

Charlotte Kerner

AAFP

ckerner@aafp.org

Academic Relations

Jim Martin

Washburn University

jim.martin@washburn.edu

National Headquarters Liaison

Janice Katterhenry

BV Science, Inc.

jekatterhenry@gmail.com

Community Outreach

Ginny Harris

C3

GHarris@C3mail.com

Chapter Administrator

Amy Gallentine

feikansascity@gmail.com

Platinum Sponsor

Jeff Fosnough

CBIZ

ifosnough@cbiz.com

VP Programs

Romona Wooldridge

Accenture

rwoold01@yahoo.com

VP Strategic Partners

Matt Anderson

First Command

mnmrsand@yahoo.com

PD Chair

Wendy Hladky

MTC Holding/Bourmont

wendy.r.hladky@gmail.com

Nominations

Tim Johnson

MTC Holding Company

Tim.Johnson@midwesttrust.com

Diversity

Jennifer Bergman

Paramount Apparel, LLC

jbergman@paifashion.com

Auditor

Patti Gardner

pklinko@aol.com

Private Company Roundtable

Kirk Talpers

Coleman Equipment

kirktalpers@aol.com

Nonprofit Roundtable

Carolyne Lehr

Barstow School

carolyne.lehr@barstowschool.org

Manufacturing Roundtable

Mike Taylor

SOR, Inc.

mtaylor@sorinc.com

&

Dan Loiacono

DLA Companies

dan@dla-usa.com

Public Relations /Social Media

Laura Martin

laura.er.martin@gmail.com

Platinum Sponsor

Allison Sims

INTRUST Bank

allison.sims@intrustbank.com

Platinum Sponsor

Alisha Lay

Bank of the West

Alisha.Lay@bankofthewest.com



financial executives
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kansas city chapter

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2022-2023

Membership

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Strategic Partners

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Board Members

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feikc.org

FEI KANSAS CITY



FEI Membership

Financial Executives International is the preeminent association connecting financial executives.

The Kansas City Chapter provides a forum for financial executives to meet and share solutions to critical issues confronting them daily.

Membership Eligibility

The Executive membership category is open to those who:

1) Serve companies of sufficient size to meet FEI's Qualifying Company Criteria (in USD):

- \$2M in net worth, or
- \$6M in capital (combined net worth & long-term debt), or
- \$10M or more in annual revenues, or
- \$8M in operating expenses, or
- Financial Institutions—\$200M in total assets, or
- Government corporations/authorities—\$40M total assets

2) Perform some or all of the duties of a financial executive, as defined by FEI:

Typical Qualifying Titles: Chief Financial Officer, Chief Accounting Officer, Controller, Treasurer, Vice President of Finance, Vice President of Risk Management, Vice President of Planning and Analysis, Vice President of Taxes, Director of Finance/Taxes/Treasury/Accounting, or Audit Committee member

Senior Manager or Manager: Accounting, Auditing, Borrowing & Investments, Budget, Cash, Collections, Compliance, Credit, Finance, Corporate Finance, International Finance, Project Finance, Trade Finance, Financial Analysis, Financial Planning & Analysis, Financial Reporting, Foreign Exchange, Investor Relations, Planning, Pension & Investment, Risk, Tax or Treasury

All members must meet the specified requirements.*

**typically excludes professionals currently employed by audit firms, consulting firms and service providers (i.e., customers primarily are external to the company)*

EXECUTIVE MEMBERSHIP DUES

National + Local Dues for Executive Memberships

\$399 First Year/\$499 Subsequent Years

Academic, Government/Military

\$399 First Year/\$499 Subsequent Years

Local dues waived for 1 year for those joining or renewing while in transition.

Become a member of FEI Kansas City!

feikc.org/join-fei

FEI Benefits

Knowledge Sharing & Networking Community

FEI members share the latest business approaches and best practices with KC area peers, informally and through roundtables. Great way to stay connected with other financial professionals in Kansas City.

Professional Development

FEI KC provides monthly programs and an up to 14 hours Professional Development Day in November (up to \$2800 estimated value). FEI National provides professional development and opportunities to earn Continuing Professional Education (CPE) credits through live, in-person conferences, speaker series events and webcasts. Topics range from general finance to specific industry issues and cover emerging trends, regulatory and standards developments, leadership skills and job search skills.

Advocacy

FEI has earned a reputation as a widely influential voice on behalf of financial executives before the U.S. Congress, SEC, FASB, PCAOB and IASB on issues related to corporate financial accounting and reporting and business policy.

Financial Executive Magazine

FEI's award-winning flagship publication covers financial, business and management news, trends and strategies to help senior executives work better, faster and smarter.

Financial Executives Research Foundation (FERF)

As the research affiliate of FEI since 1944, FERF is dedicated to identifying, developing and providing practical content through objective research. FERF publishes more than 40 original, member-driven research and journalism pieces each year—all free to U.S. FEI members.

Career Center

FEI provides a broad range of career services as a benefit to members. Visit the Job Center, Resume Bank, and Directors Registry - all accessible online - to find or fill a position.

Kansas City Roundtable Opportunities

Private Company Roundtable

Kirk Talpers kirktalpers@aol.com

Nonprofit Roundtable

Carolyn Lehr carolyn.lehr@barstowschool.org

Manufacturing Roundtable

Dan Loiacono dan@dla-usa.com

Mike Taylor mtaylor@sorinc.com

Career Management

Katie Hiatt katie.hiatt5@gmail.com

THANK YOU TO OUR STRATEGIC PARTNERS

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ACADEMIC LEVEL



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ASTON CARTER



What a law firm should be.

