

2020-2021 Program Dates

- October** **Friday 10/23 to Thursday 10/29**
Virtual
Professional Development (PD) Days
- November** **Wednesday 11/4 to Monday 11/16**
Virtual
Professional Development (PD) Days
- December** **Monday 12/7** TBA Virtual
Holiday Social
- January** **Friday 1/8** OP Convention Center or Virtual
ACG/FEI Economic Update
7:30-9:30 Breakfast
- February** **Monday 2/22** TBA
Monthly Dinner Meeting
5-6 Networking/Cocktails 6-7:30 Dinner Meeting
- March** **Monday 3/22** TBA
Monthly Dinner Meeting
5-6 Networking/Cocktails 6-7:30 Dinner Meeting
- April** **Monday 4/19** TBA
Academic Awards Night
5-6 Networking/Cocktails 6-7:30 Dinner Meeting
- May** **Monday 5/24** Corrigan Station Rooftop
Spring Social
5:30-8:30

All events are subject to change. See feikc.org for the most up-to-date information and details.

FEI KC Board Members

- President**
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If you have a special interest or question please contact an FEI Board Member



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FEI KANSAS CITY



FEI Membership

Financial Executives International is the preeminent association connecting financial executives.

The Kansas City Chapter provides a forum for financial executives to meet and share solutions to critical issues confronting them daily.

Membership Eligibility

The Executive membership category is open to those who:

1) Serve companies of sufficient size to meet FEI's Qualifying Company Criteria (in USD):

- \$2M in net worth, or
- \$6M in capital (combined net worth & long-term debt), or
- \$10M or more in annual revenues, or
- \$8M in operating expenses, or
- Financial Institutions—\$200M in total assets, or
- Government corporations/authorities—\$40M total assets

2) Perform some or all of the duties of a financial executive, as defined by FEI:

Typical Qualifying Titles: Chief Financial Officer, Chief Accounting Officer, Controller, Treasurer, Vice President of Finance, Vice President of Risk Management, Vice President of Planning and Analysis, Vice President of Taxes, Director of Finance/Taxes/Treasury/Accounting, or Audit Committee member

Senior Manager or Manager: Accounting, Auditing, Borrowing & Investments, Budget, Cash, Collections, Compliance, Credit, Finance, Corporate Finance, International Finance, Project Finance, Trade Finance, Financial Analysis, Financial Planning & Analysis, Financial Reporting, Foreign Exchange, Investor Relations, Planning, Pension & Investment, Risk, Tax or Treasury

All members must meet the specified requirements.*

**typically excludes professionals currently employed by audit firms, consulting firms and service providers (i.e., customers primarily are external to the company)*

EXECUTIVE MEMBERSHIP DUES

National + Local Dues for Executive Memberships
\$499 First Year/\$619 Subsequent Years
Academic, Government/Military & In Transition
\$399 First Year/\$519 Subsequent Years

Become a member of FEI Kansas City!
feikc.org/join-fei

FEI Benefits

Knowledge Sharing & Networking Community

FEI members share the latest business approaches and best practices with KC area peers, informally and through roundtables. Great way to stay connected with other financial professionals in Kansas City.

Professional Development

FEI KC provides monthly programs and an up to 14 hours Professional Development Day in November (up to \$2800 estimated value). FEI National provides professional development and opportunities to earn Continuing Professional Education (CPE) credits through live, in-person conferences, speaker series events and webcasts. Topics range from general finance to specific industry issues and cover emerging trends, regulatory and standards developments, leadership skills and job search skills.

Advocacy

FEI has earned a reputation as a widely influential voice on behalf of financial executives before the U.S. Congress, SEC, FASB, PCAOB and IASB on issues related to corporate financial accounting and reporting and business policy.

Financial Executive Magazine

FEI's award-winning flagship publication covers financial, business and management news, trends and strategies to help senior executives work better, faster and smarter.

Financial Executives Research Foundation (FERF)

As the research affiliate of FEI since 1944, FERF is dedicated to identifying, developing and providing practical content through objective research. FERF publishes more than 40 original, member-driven research and journalism pieces each year—all free to U.S. FEI members.

Career Center

FEI provides a broad range of career services as a benefit to members. Visit the Job Center, Resume Bank, and Directors Registry - all accessible online - to find or fill a position.

Kansas City Roundtable Opportunities

Private Company Roundtable

Kirk Talpers kirktalpers@aol.com

Nonprofit Roundtable

Carolyn Lehr carolyn.lehr@barstowschool.org

Manufacturing Roundtable

Travis Smith travis@kcdecksupply.com

Career Management

Larry Boos leboos@everestkc.net

THANK YOU TO OUR STRATEGIC PARTNERS

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PARKER+LYNCH



MORGAN HUNTER COMPANIES



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