

## 2019-2020 Program Dates

- August** **Monday 8/19** **Top Golf**  
*Fall Kick Off Social*  
5-6 Networking/Cocktails 6-8 Food and Golf
- September** **Monday 9/16** **OP Marriott**  
*Jeff Long, KU Athletic Director*  
5-6 Networking/Cocktails 6-7:30 Dinner Meeting
- October** **Monday 10/21** **OP Marriott**  
*Dru Shiner, C2FO*  
5-6 Networking/Cocktails 6-7:30 Dinner Meeting
- October** **Thursday 10/24** **Plaza Library**  
BKD's 18th Annual CFO Seminar  
1-5
- November** **Monday 11/18** **Lenexa Hyatt Place**  
*Professional Development Fall Feast*  
7:30am-6:00pm Earn up to 8 CPE credits
- December** **Tuesday 12/10** **World War I Museum**  
*Holiday Social*  
6-9  
*Bring a spouse or significant other*
- January** **Friday 1/10** **OP Convention Center**  
*ACG/FEI Economic Update*  
7:30-9:30 Breakfast
- February** **Monday 2/24** **OP Marriott**  
*Monthly Dinner Meeting*  
5-6 Networking/Cocktails 6-7:30 Dinner Meeting
- March** **Monday 3/23** **OP Marriot**  
*Monthly Dinner Meeting*  
5-6 Networking/Cocktails 6-7:30 Dinner Meeting
- April** **Monday 4/20** **OP Marriott**  
*Academic Awards Night*  
5-6 Networking/Cocktails 6-7:30 Dinner Meeting
- May** **Monday 5/18**  
*Spring Social*  
5:30-8

**Meeting Attire: Business Casual**

See Roundtable opportunities at [feikc.org](http://feikc.org)

## FEI KC Board Members

- President**  
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- Private Company Roundtable**  
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If you have a special interest or question  
please contact an FEI Board Member



financial executives  
international

kansas city chapter

## Invest in Your Career

### 2019-2020

## Membership

## FEI Benefits

## Strategic Partners

## Program Dates

## Board Members

## Chapter News & Updates

[feikc.org](http://feikc.org)

FEI KANSAS CITY



## FEI Membership

Financial Executives International is the preeminent association connecting financial executives.

The Kansas City Chapter provides a forum for financial executives to meet and share solutions to critical issues confronting them daily.

### Membership Eligibility

The Executive membership category is open to those who:

1) Serve companies of sufficient size to meet FEI's Qualifying Company Criteria (in USD):

- \$2M in net worth, or
- \$6M in capital (combined net worth & long-term debt), or
- \$10M or more in annual revenues, or
- \$8M in operating expenses, or
- Financial Institutions—\$200M in total assets, or
- Government corporations/authorities—\$40M total assets

2) Perform some or all of the duties of a financial executive, as defined by FEI:

Typical Qualifying Titles: Chief Financial Officer, Chief Accounting Officer, Controller, Treasurer, Vice President of Finance, Vice President of Risk Management, Vice President of Planning and Analysis, Vice President of Taxes, Director of Finance/Taxes/Treasury/Accounting, or Audit Committee member

Senior Manager or Manager: Accounting, Auditing, Borrowing & Investments, Budget, Cash, Collections, Compliance, Credit, Finance, Corporate Finance, International Finance, Project Finance, Trade Finance, Financial Analysis, Financial Planning & Analysis, Financial Reporting, Foreign Exchange, Investor Relations, Planning, Pension & Investment, Risk, Tax or Treasury

All members must meet the specified requirements.\*

*\*typically excludes professionals currently employed by audit firms, consulting firms and service providers (i.e., customers primarily are external to the company)*

### EXECUTIVE MEMBERSHIP DUES

National + Local Dues for Executive Memberships  
\$499 First Year/\$619 Subsequent Years  
Academic, Government/Military & In Transition  
\$399 First Year/\$519 Subsequent Years

**Become a member of FEI Kansas City!**  
[feikc.org/join-fei](http://feikc.org/join-fei)

## FEI Benefits

### Knowledge Sharing & Networking Community

FEI members share the latest business approaches and best practices with KC area peers, informally and through roundtables. Great way to stay connected with other financial professionals in Kansas City.

### Professional Development

FEI KC provides monthly programs and an 8 hour Professional Development Day in November (\$350 estimated value). FEI National provides professional development and opportunities to earn Continuing Professional Education (CPE) credits through live, in-person conferences, speaker series events and webcasts. Topics range from general finance to specific industry issues and cover emerging trends, regulatory and standards developments, leadership skills and job search skills.

### Advocacy

FEI has earned a reputation as a widely influential voice on behalf of financial executives before the U.S. Congress, SEC, FASB, PCAOB and IASB on issues related to corporate financial accounting and reporting and business policy.

### Financial Executive Magazine

FEI's award-winning flagship publication covers financial, business and management news, trends and strategies to help senior executives work better, faster and smarter.

### Financial Executives Research Foundation (FERF)

As the research affiliate of FEI since 1944, FERF is dedicated to identifying, developing and providing practical content through objective research. FERF publishes more than 40 original, member-driven research and journalism pieces each year—all free to U.S. FEI members.

### Career Center

FEI provides a broad range of career services as a benefit to members. Visit the Job Center, Resume Bank, and Directors Registry - all accessible online - to find or fill a position.

## Kansas City Membership Opportunities

### Private Company Roundtable

**Kirk Talpers** [kirktalpers@aol.com](mailto:kirktalpers@aol.com)

### Nonprofit Roundtable

**Nancy Bramlett** [Nancy.bramlett@stmary.edu](mailto:Nancy.bramlett@stmary.edu)

### Manufacturing Roundtable

**Travis Smith** [travis@kcdecksupply.com](mailto:travis@kcdecksupply.com)

### Career Management

**Charlotte Kerner** [ckerner33@gmail.com](mailto:ckerner33@gmail.com)

## THANK YOU TO OUR STRATEGIC PARTNERS

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